Account-Based Marketing Calendar

Template for creating scalable and repeatable ABM



Driving Scalability and Repeatability with ABM

EXAMPLE: Account-Based GTM Calendar											
Q1: Former Champions		Q2: Churned Accounts		Q3: Closed Lost Accounts			Q4: Partner Initiative				
Reasoning: The first half of Q1 is spent getting new assigned accounts, planning quota, etc. Targeting former champions and power users convert to pipeline [x]% of the time and is an easy lift for a Q1 strategy.		Reasoning: Churned accounts have a high likelihood of converting into customers again at [x]% CVR. A product announcement is a great time to bring them back to learn about product updates and connect with successful customers.		Reasoning: This quarter is key to generating pipeline with a decent likelihood of closing in Q4 or Q1. Current customers have on average 2 lost opportunities. Focusing on lost opportunities is low-hanging fruit for new pipeline and potential bookings.			Reasoning: Partnerships have played a huge part in growth. [x] partner has driven \$[x] in pipeline and revenue. A specific focus on accounts from this partnership can provide another opportunity to accelerate pipeline creation and eventual bookings.				
GTM Objective: Pipeline acceleration		GTM Objective: Product adoption		GTM Objectiv	GTM Objective: Increase win rates			GTM Objective: Partner bookings			
Key Channels & Tactics											
Website Personalization	Email	Custom LPs	Organic Social	Webinars	Events	Direct Ma	ail	Outbound	Paid Social		



How to use the calendar

- Each quarter has one area of focus
 - Former champions and users
 - Churned customers
 - Closed lost opportunities
 - Partner overlaps
- The area of focus should have data-backed reasoning
 - CVR% to qualified opportunities
 - Pipeline created from qualified opportunities
 - Win rate from qualified opportunity
- The area of focus determines the accounts you prioritize
- The area of focus should support achieving a GTM objective



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TEMPLATE: Account-Based GTM Calendar											
Q1:		Q2:		Q3:		Q4:					
Data-driven reasoning:		Data-driven reasoning:		Data-driven reasoning:			Data-driven reasoning:				
GTM objective:		GTM objective:		GTM objective:		GTM objective:					
Key Channels & Tactics											



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Calendly meeting link: book here



